

## **2026 National Conference Agenda—Finance**

*All times below are Eastern Time. Agenda content subject to change.*

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The following agenda describes sessions specifically designed for the above-mentioned constituents. For a full listing of Conference events and larger sessions, please visit <https://leagueconference.org/full-schedule>.

### **Monday, June 1, 2026**

#### **1:00pm-2:30pm    Constituency Meeting Block 1**

#### **1:00pm-1:30pm    Welcome to Conference!**

We'll start our time together with introductions and will share our biggest successes and challenges of the past year. Come ready to celebrate and commiserate. We'll also plan how we want to structure our Conference constituency time and how to make the most out of your attendance.

#### **1:30pm-2:30pm    Navigating the Current Financial Market**

##### **OSR Results and Trend Analysis**

A walk-through of results from the OSR along with key trends across the field.

##### **Peer To Peer Conversation**

This peer-to-peer discussion session will focus on the current financial market. We'll reflect on the economic conditions of the past year, the current financial health of our orchestras, and look to the future to discuss key financial planning strategies and protective measures in response to evolving market conditions.

## **Tuesday, June 2, 2026**

### **3:00pm-5:00pm    Constituency Meeting Block 2**

#### **3:00pm-4:00pm    AI Policy and Finance Applications**

Continue/re-introduce the topic of policy adoption; basics of AI types and commonly used tools; then 30 minutes of interactive presentation around potential Finance applications.

#### **4:00pm-5:00pm    Workforce Management and Capacity**

An open discussion about current workforce challenges, including attracting and retaining skilled staff, unaffordability of salary against rising living costs, and how to maintain efficiency.

## **Wednesday, June 3, 2026**

### **11:15am-12:45pm    Constituency Meeting Block 3**

#### **11:15am-12:15pm    Role of Investment and Endowment Income**

Impact of One Big Beautiful Bill on taxes and its impact on donor behavior and investments, how to communicate impact to investment and finance committees, and steps that participants can take to create or grow investment portfolio.

#### **12:15pm-12:45pm    Reflections, Commitments, and Staying Connected**

What are you taking home from Conference? Each person shares one concrete action item or takeaway. Exchange contact information for ongoing peer support and discuss whether the group wants to establish any between-Conference check-ins (a quarterly call, a shared resource list, etc.).

Notice: It is important to keep in mind antitrust rules governing competition that apply to this group discussion. While the agenda for this group includes discussion of a variety of issues that are crucial to orchestras' planning and strategies, the goal is not to agree on a single approach to these issues. With the benefit of analysis and discussion, each orchestra will be able to decide independently what course of action is best for its own organization. We ask you to avoid comments that relate to your orchestra's current or future plans for ticket or event pricing (actual ticket prices, discount amounts), bargaining (including collective bargaining agreements or with vendors), or compensation. Please consult the [League one-page Antitrust Overview](#) for more information, available at [www.americanorchestras.org](http://www.americanorchestras.org).